



RE: W. R. BOHON HEALTH CLINIC

Thank you for choosing Dr. Jarrell and Tracy Stuckey, CNP, as your health care providers. All paperwork should be returned with copies of insurance cards, including Medicare part "D", if this applies to you. Once we have received your completed packet and insurance information, please allow us sufficient time to obtain your medical records before we are able to call to schedule your initial appointment.

- Please include all physicians or facilities we can obtain records from on the "Authorization for Release of Medical Information", so we can piece together an accurate medical history on you.
- Please include over the counter medications on your medication list and be sure to bring all medication bottles to your first appointment.

Call us as soon as possible if you need to reschedule your initial appointment. We thank you in advance and we look forward to providing you with the best of care.

W. R. Bohon Health Clinic

1223 Swan Drive

Bartlesville, OK 74006

Phone 918-214-8081

Fax 918-333-0734

[www.AboutElderCare.org](http://www.AboutElderCare.org)

Excellence in Senior Care Since 1983

**PATIENT INFORMATION. PLEASE PRINT** All information in this packet **MUST** be completed entirely

Full Legal Name (First) (Middle Initial) (Last)			Nickname
Address			E-Mail Address
City	State	Zip	Home Phone
Date of Birth	Age	Sex	Cell Phone
Marital Status: Married Widowed Single Divorced			Social Security Number
Employer Name:			Business Phone:
Primary Care Physician:			Other Physicians you see:
Local Pharmacy:			Mail Order Pharmacy:
<i>Language, race, &amp; ethnicity is a Medicare Federal Guideline. You may Choose to decline answering information ____ Decline</i>			
<b><u>Primary Language</u></b> <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other, Please Specify _____		<b><u>Race</u></b> <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Other Race <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	
<b><u>Ethnicity</u></b> Hispanic or Latino <input type="checkbox"/> Yes <input type="checkbox"/> No			

**SPOUSE'S INFORMATION**

Full Legal Name (First) (Middle Initial) (Last)				
Address (If Different from Above)	City	State	Zip	Home Phone
Employer Name:		Business Phone:		

**INSURANCE INFORMATION****\*\*\*MUST BE COMPLETED\*\*\***

Primary Insurance Company Name	ID / Certificate No.
Member Name	Group No.
Secondary Insurance Company Name	ID / Certificate No.
Member Name	Group No.

**EMERGENCY CONTACT (other than spouse)**

Person to Notify in Case of Emergency	Relationship
Address	
City	State Zip
Home Phone	Work Phone Cell Phone

**If you have any or all of the following, please provide a copy for our records.**

<b>Living Will / Advanced Directive</b> <input type="checkbox"/> YES <input type="checkbox"/> NO	<b>Do Not Resuscitate (DNR)</b> <input type="checkbox"/> YES <input type="checkbox"/> NO	<b>Power of Attorney (POA)</b> <input type="checkbox"/> YES <input type="checkbox"/> NO
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## AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION

Patient Name \_\_\_\_\_ SSN \_\_\_\_\_

Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Telephone # \_\_\_\_\_

Address, City, State, Zip \_\_\_\_\_

I hereby authorize

Primary Care Physician \_\_\_\_\_ Nephrology \_\_\_\_\_

Orthopedic Physician \_\_\_\_\_ Oncology \_\_\_\_\_

Home Health Agency \_\_\_\_\_ Neurology \_\_\_\_\_

Other physicians, facilities, or home health providers:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Physician / City

To release information from the medical records of the above-named patient for the purpose of providing medical treatment and/or consultation.

To:

W. R. Bohon Health Clinic

Jerry B. Jarrell, MD

1223 swan Drive Bartlesville, Oklahoma 74006 Ph.: (918) 336-8500 Fax: (918) 333-0734

Please release copies Of Medical History and Medical Summaries for the above-named patient for the period specified.  
**Physician progress notes, consultations, procedure notes, surgery notes, Laboratory, EKG, Echocardiogram, Spect Scan, CT, MRI, radiology studies, and sleep studies.** For the above-named patient for the period of time specified.

Date(s): \_\_\_\_\_

Specify Dates – this MUST BE completed

**This authorization expires 60 days from the date signed below and covers only treatment for dates specified above.**

I, the undersigned, have read the above and authorize the staff of the physician or facility named to disclose such information as herein contained. I understand that this authorization may be withdrawn, by written request from me at any time to the extent that action has been taken in reliance upon it. I understand that re-disclosure of this information to a party other than the one designated above is forbidden without additional authorization on my part. This facility is released and discharged of any liability and the undersigned will hold the facility harmless, for complying with this "Authorization for Release of Medical Information." I understand that the information released may be subject to re-disclosure by the recipient and may no longer be protected by the Federal Privacy Law. The facility will not condition treatment, payment, or enrollment upon the provision of an authorization including the consequences of refusal to sign the authorization. I understand federal and State laws permit a fee to be charged for copying of patient records.

**I acknowledge, and hereby consent to such, that the released information may contain alcohol, drug abuse, psychiatric, HIV results, or AIDS information.**

\_\_\_\_\_  
Date Signature of Patient / Parent/ Conservator / Guardian Relationship to Patient / Authority to act for patient

**THIS AUTHORIZATION WILL NOT BE VALID UNLESS ENTIRLEY FILLED OUT**

**Notice to recipient:** The recipient of the enclosed information is net authorized use this patient's Medical Records for any purpose other than for that stated above or to disclose any information to any other person or facility without specific written authorization from the patient do so.

**1223 Swan Drive Bartlesville, OK 74006 | (918) 214-8081  
AboutElderCare.org | Fax: 918-333-0734**

## ***Notice of Health Information Practices***

### **Purpose**

This notice describes how medical information about you may be used, disclosed and how you can retrieve access to this information. *Please review it carefully.*

**Elder Care** believes that the information we gather about you is of a very private nature. We are dedicated to keeping this information confidential. The records we created in providing you with care are by law kept confidential. We are also required to inform you of our policies concerning the use and storage of your personal health information.

**Elder Care** maintains the right to update our Privacy Notice. Your personal information will always be maintained by our current policies designated in our current Privacy Notice. If you have any comments or questions about our Privacy Notice, you may contact our Office Manager: (918) 336-8500 x 106.

### **Privacy Policy**

**The following describes the manner in which we will use and disclose your personal health information:**

1. We may collect and share appropriate information about you to document the necessity of equipment, supplies or services we are providing. Examples include diagnosis, prescription, referral and physician or health care provider information.
2. We may share appropriate information about you to bill and collect payment for the health care we provide to include insurance companies and third parties, which may include family members or other financially responsible parties for which you have given us the information. Examples include insurance coverage and eligibility verification.
3. We may use and disclose information to monitor and operate our business. Examples include health care outcomes and utilization reporting, reports provided to any federal, state, or local authority (as required by law), or to remind you of services needed.
4. We may release appropriate information about you to family or friends that you have designated to help you with the financial responsibilities incurred while receiving services from us.
5. We may use and disclose information about you to respond to a court or legal authoritative body that legally requests information about you. Examples include providing documents for legal subpoenas or discovery proceedings or our staff testifying about the care we have provided.

**The following describes your rights to the information we maintain about you:**

1. You have the right to direct the use of your personal health information.
2. You have the right to request termination or revision of your authorizations or consents that pertain to our use of your personal health information and have those terminations or revisions affect any of our service provisions. We are not required to accept your terms. If we do accept your revisions, we will honor your specifications, except where prohibited by law. All requests must be in written form.
3. You have the right to request a copy of your personal health information as long as any federal, state or local law does not prohibit it. This request must be in writing. There may be a charge for copying, producing and delivering your information.
4. You have the right to request, in writing, a revision to your personal health information. Revision requests will be evaluated on an individual basis and amended if appropriate. Your written request must detail the requested revision and the reasons for the modification. If no explanation is provided, no revision will be made. If we deny your request for amendment, you have the right to file a statement of disagreement.
5. You have the right to request an accounting of non-routine disclosures we have made with your personal health information.
6. You have the right to file a complaint about the use of your personal information with us or the Secretary of the Department of Health and Human Services.



# **Bohon Health Clinic Elder Care Consumer Consent Form**

Our notice of Privacy practices provides information about how we may use and disclose protected health information about you. You have the right to review our notice before signing this consent. As provided in our notice, terms may change. If we change our notice, you may obtain a revised copy by asking an Elder Care Privacy Officer for one.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or healthcare operations. We are not required to agree to this restriction, but if we do, we are bound by our agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment, and health care operations. This form will stay in effect until revoked by you or the responsible party. You have the right to revoke this consent, in writing, except where we have already made disclosures in reliance on your prior consent.

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**Print Patient Name**

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**Patient/Responsible Party Signature**

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**Date**



# Bohon Health Clinic Information Release

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

I **authorize** Elder Care and or the W.R. Bohon Health Clinic to release details, related, to my medical treatment to the individual(s) as listed below:

**PLEASE PRINT**

\_\_\_ Spouse \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\*\*\*\*\* **OR** \*\*\*\*\*

I **DO NOT** authorize Elder Care and or the W.R. Bohon Health Clinic to release details of my treatment to anyone.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



## **Bohon Health Clinic Insurance Benefits and Information Release**

I hereby authorize Elder Care and its agents to furnish all information it may have regarding my condition, treatment, and progress to the insurance company or its representatives, my physician, and/or my attorney upon their request or during treatment and progress conferences.

This authorization shall remain valid until revoked by me in writing. Additionally, I authorize the payment of medical benefits directly to Elder Care and for services rendered and fully accept responsibility for services not fully paid by any insurance company.

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Print Name

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Patient or Responsible Party Signature

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Date



## Bohon Health Clinic Photography Release

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

I hereby authorize Elder Care to photograph my likeness for the purpose of identification on my medical record.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date





## W.R. Bohon Health Clinic

### PATIENT MEDICAL HISTORY

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Person completing this form: \_\_\_\_\_

**Current Medical History:** Please list the medical conditions currently affecting you or that you are currently receiving treatment.

When did it begin?	Condition
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Past Medical History:** Have you been affected by any of the following? If so, when was it first found?

Yes	WHEN?	CONDITION	YES	WHEN?	CONDITION
_____	_____	High blood pressure	_____	_____	Neuropathy
_____	_____	High cholesterol	_____	_____	Seizures
_____	_____	Heart disease, angina	_____	_____	Brain hemorrhage/hematoma
_____	_____	Poor circulation	_____	_____	Meningitis or encephalitis
_____	_____	Diabetes	_____	_____	Severe vision or hearing loss
_____	_____	Thyroid trouble	_____	_____	Hepatitis
_____	_____	Dementia	_____	_____	Cancer
_____	_____	Parkinson's disease	_____	_____	Vitamin deficiency
_____	_____	Serious head injury	_____	_____	Asthma-Emphysema
_____	_____	Stroke	_____	_____	Arthritis
_____	_____	Depression			

**Other Medical Problems:** Please list all medical conditions you have had in the past that are no longer causing you problems

When did it begin?	Condition
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Surgical History:** Please list all operations with the approximate date.

Date	Operation
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Psychiatric History:** Please list all mental health or psychiatric conditions or treatments.

Date	Operation
_____	_____
_____	_____
_____	_____

**Health Habits**

Have you ever smoked? No \_\_\_\_ Yes \_\_\_\_

If yes, how many packs per day and for how many years? \_\_\_\_\_

If you no longer smoke, when did you quit? \_\_\_\_\_

Do you drink alcoholic beverages? No \_\_\_\_ Yes \_\_\_\_

If yes, how many drinks per day? (1 drink is 1 beer, 6 oz. of wine, or 2 oz of hard liquor)

\_\_\_\_\_

Have you ever had a substance abuse problem with alcohol or illicit drugs? No \_\_\_\_ Yes \_\_\_\_

If yes, what? \_\_\_\_\_

**Education and Employment**

What is the highest level of formal education completed? \_\_\_\_\_

What was the primary type of work you performed? \_\_\_\_\_

What other jobs have you held? \_\_\_\_\_

\_\_\_\_\_

Have you ever worked with chemicals, solvents, or heavy metals (for example, lead)? No \_\_\_\_ Yes \_\_\_\_

If yes, which ones? \_\_\_\_\_

Do you have any history of exposure to radiation or radiation therapy? No \_\_\_\_ Yes \_\_\_\_

**Family History:** Please indicate which family members have had any of the following medical conditions (give the relationship to the person, not the relative's name)

Condition	Family Member(s)
Alzheimer's Disease or Dementia	
Parkinson's Disease	
Depression	
Stroke	
Heart Disease	
Cancer	
Diabetes	

**Prescription Medication History:** Please list all prescription medicines that you are currently taking.

Name of medication	Strength and times per day

**Over-the-counter Medication History:** Please all over-the-counter medicines you are currently taking at least once a week.

Name of medication	Strength and times per day

**Allergies:** Please list all medicines that you are allergic to.


Date\_\_\_\_\_

Name\_\_\_\_\_

General Health Assessment	Yes	No	Notes
Fever			
Chills			
Fatigue			
Change in appetite			
Recent weight changes			
Sweats			

Cardiology	Yes	No	Notes
Leg edema			
Syncope			
Chest pain			
Palpitations			
Leg edema			
Blood pressure readings			

Respiratory	Yes	No	Notes
Wheezing			
Cough			
Snoring			
Coughing or choking While eating or drinking			

Gastroenterology	Yes	No	Notes
Bowel habit change			
Nausea			
Heartburn			
Vomiting			
Abdominal pain			
Diarrhea			
Blood in stool			
Constipation			

ENT	Yes	No	Notes
Hearing loss			
Dry mouth			
Sense of smell			
Change in voice			

Thyroid	Yes	No	Notes
Heat intolerance			
Cold intolerance			
Hoarseness			
Lethargy			

Neurology	Yes	No	Notes
Tremor			
Restless			
Hemiparesis			
Difficulty swallowing			
Headache			
Insomnia			
Dizziness			

Musculoskeletal	Yes	No	Notes
Joint pain			
Muscle pain			
Back pain			

Urology	Yes	No	Notes
Dysuria			
Weak stream			
Difficulty urinating			
Nocturia			
Incontinence			

Hematology	Yes	No	Notes
Swollen glands			
Easy bruising			

Female Reproductive	Yes	No	Notes
Breast pain			
Hot flashes			
Breast lump			
Breast tissue changes			
Post-Menopausal bleeding			

Dermatology	Yes	No	Notes
Rash			
Mole changes			

Ophthalmology	Yes	No	Notes
Blurry/double vision			
Loss of vision			

Psychology	Yes	No	Notes
Sleep disturbance			
Anxiety			
Depression			